



How to make a gift.

Your handy checklist and the
wording for different types of gifts.



Checklist

Before you meet your solicitor, make sure you have gathered all the information you need to write your Will using this handy checklist.

What is the value of your major assets?

(your home, property or land, cars, home contents, investments and pensions etc.)

What are your major liabilities?

(mortgage, loans and overdrafts, credit or HP agreements etc.)

Your name and address

Your partner's name and address

Executors' names and addresses

Children's names and addresses

Guardians' names and addresses

Suggested wording

Depending on what kind of gift you choose to leave, you can use the following wording.

Residuary gift

I give (%) of the residue of my real and personal estate which I can dispose of by Will in any manner I think proper to The Gurkha Welfare Trust to be applied to the general purposes of the said charity. The receipt of the Treasurer or the other proper officer for the time being of the said charity shall be complete discharge to my Executors.

Pecuniary gift

I give the sum of £X to The Gurkha Welfare Trust to be applied to the general purposes of the said charity. The receipt of the Treasurer or the other proper officer for the time being of the said charity shall be complete discharge to my Executors.

Specific gift

I give my (description of item of property to be given) to The Gurkha Welfare Trust to be applied to the general purposes of the said charity. The receipt of the Treasurer or the other proper officer for the time being of the said charity shall be complete discharge to my Executors.





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Registered Charity Number 1103669